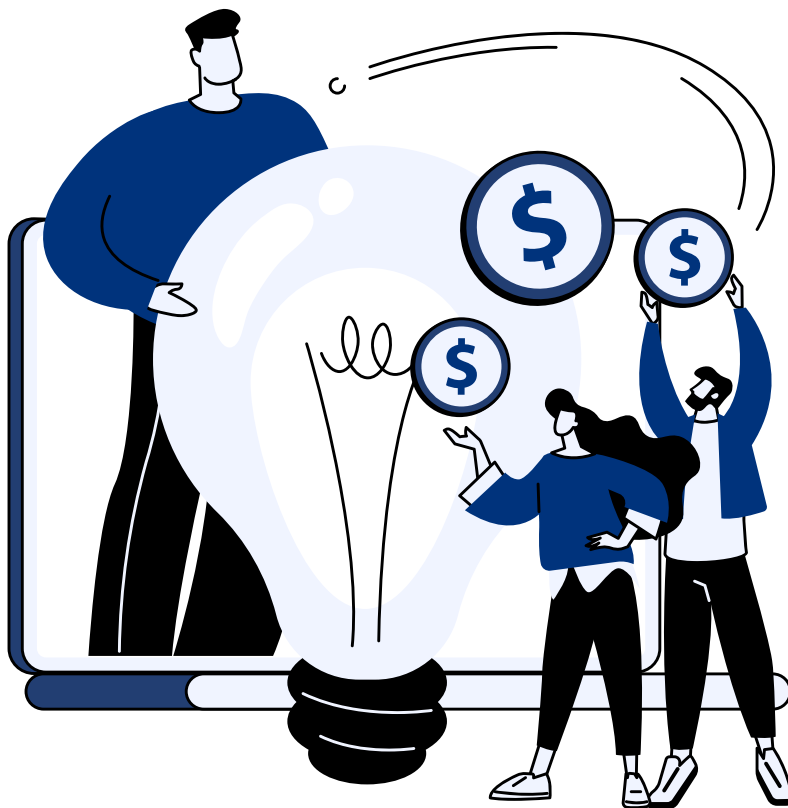




Fee Quote





Hello!

ZedPlus Accounting & Finance is an accounting and financial consultancy firm focused on developing customized strategies designed to fit the needs of corporate and individual clients.

Our clients are our most valuable asset. We are your strategic partner, and we take our role very seriously.

Our mission is to provide effective and efficient accounting and financial services to our clients and help them achieve their financial and lifestyle goals.

We understand that the thought of preparing your taxes can be daunting, but we're here to help. Our team is made up of professionals who will make sure everything goes smoothly and without any risk for you!

In this guide, we will cover what you need to know about tax returns and how our company can help. We've got a checklist for everything you need to do, and the details are all listed here.



Why choose ZedPlus?

- ✓ Experienced team of accountants and advisers
- ✓ Professional team that understands tax code inside and out
- ✓ Consultative approach
- ✓ Professional business advice along with your taxes
- ✓ Comprehensive approach to all your financial needs
- ✓ Maximize tax deductions with a professional
- ✓ Affordable, guaranteed fixed prices for all services
- ✓ Pay once you're satisfied with the service
- ✓ Save you time and hassle with streamlined and efficient process
- ✓ Convenient, online service that fits into your life
- ✓ Tax returns completed in 24 hours or less

Let us handle everything for you - less risk, best outcome!



How to prepare for your tax return?

Preparing for your tax return doesn't have to be stressful. Here are a few simple steps you can take to make sure you're ready for the tax season.

Step 1: Complete the online form from our website

➔ We understand it could be a daunting process to provide all your details manually to your accountant or tax agent. Here, we have put together an online form to save all your hassles.

Please complete [Tax detail](#) form online so that we get some basic details about yourself.

Step 2: Gather all the necessary documents

➔ Without accurate records and receipts, it will be difficult for both yourself as well as us trying to find out about what was spent on to find potential avenues of savings or additional income from tax returns.

Please refer to our [Documents Checklist](#) for you start gathering necessary documents.

Step 3: Keep track of all your work-related expenses.

➔ You must keep detailed records of all your work-related expenses in order to take advantage of the deductions and save yourself a considerable amount of money during the tax time.

Please refer to the list of deductions that you can claim: [Expenses Checklist](#)

Step 4: Determine the way you want to lodge your tax return.

➔ The most popular option is to use an accountant or tax agent, who will handle the entire process for you, if you don't have the time or patience to deal with the paperwork yourself.

Please book a call with [ZedPlus](#) to have a seamless taxation experience.

Documents Gathering Checklist

If you forget some important paperwork, then there could really be some major consequences! We've made this checklist easy-to follow so that all of those pesky details are taken care of.

It's important to remember that these are just guidelines. Not every point applies to everyone!

We would need following details as minimum:

- ✓ Any shares bought or sold
- ✓ Private health insurance
- ✓ Spouse's basic and income details
- ✓ Number of kids with their date of birth

Income related documents:

- ✓ Centrelink payment summary
- ✓ Details of interest earned
- ✓ Dividend statements
- ✓ Pension or Government payments
- ✓ Superannuation lump sum payments
- ✓ Investment property income
- ✓ Business income
- ✓ Any other income earned



Deductions and Expenses:

✓ Work related expenses:

- Travel expense
- Uniforms/ workwear
- Self-education and professional development
- Union fees, registrations, subscriptions, memberships
- Home Office expense
- Motor vehicle expense
- Telephone, computer & Internet fees

✓ Income protection Insurance

✓ Investment property expense including rates, body corporate fees, agent fees, interest on loans, repairs & maintenance, water rates, depreciation etc.

✓ Asset purchased details with splits between office use and private use.

✓ Donations

✓ Previous accountant's fees

✓ Any extra superannuation contributions



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Tax lodgement services	Amount
Uber – submitting quarterly BAS	\$75
Salary income only	\$80
Salary and Uber income combined	\$125
Salary and self-employed income (less than 10 yearly transactions)	\$140
Salary and self-employed income (more than 10 yearly transactions)	\$170
Business income - sole trader (Turnover <\$75k) (If client provides a list of income and expenses)	\$250
Business income - sole trader (Turnover <\$75k) (If income and expenses to be determined from a bank statement)	\$475
Additional income (Extra fee for the following additional income types)	
Employee share scheme	\$25
Capital gains (for shares) (less than five transactions in a year)	\$35
Capital gains (for shares) (each incremental 5 transactions)	\$30
Capital gains – per property	\$150
Rental property – per property, per client (if owned jointly by a couple)	\$60*

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Rental property – per property, per client (if owned by a single individual)	\$80
Additional expenses (Extra fee for the following additional expenses)	
Motor vehicles deduction	\$20
Home office expenses	\$15
Self-education expense (online course)	\$10
University / other course	\$25
Depreciation (one asset)	\$10
Depreciation (multiple assets)	\$25
Other matters (Extra fee for dealing with the following additional matters)	
Medicare levy exemption	\$20
Voluntary super contribution	\$30
Claiming overseas tax offset	\$60
Carry forward of previous loss and offset	\$40
Setting up payment plan with ATO	\$50
Claiming overseas tax offset (capital gain)	\$80

Fee Quote

ASIC compliances:	
Changes in company details or share structure	\$150
Addition or removal of directors or shareholders	\$150
Company closure or reinstatement	\$150
Annual review compliance charge	\$150
GST / PAYG withholding tax registration or cancellation	\$50
ABN application	\$75
Financial statement preparation	\$350**

****A discount of 25% will be applicable on an additional property***

*****Fees for bookkeeping will be charged separately***

The above fee is GST exclusive. Please add 10% for GST on the top of the above fees.

How to connect with us

Our experts at ZedPlus Accounting and Finance are ready to handle all you tax matters. Come see us for a smooth, hassle-free experience.

[Book an appointment now.](#)



Get in touch with us to get started

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✉ info@zedplus.net.au

🌐 <https://zedplus.net.au/>

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Accounting And Finance.